

ACA Requirement to Have Health Insurance

In March, 2010 President Obama signed the Affordable Care Act. One provision of the Act required that in 2015 all Americans must have qualified health insurance or face a “Shared Responsibility Payment” more commonly known as the Health Care Penalty. In order to remind you of the rules and to protect us both from future IRS liability in the event of an audit, we require all individual taxpayers for 2015 to positively affirm the following items related to Health Care. Please **initial** the applicable item and complete the bottom portion of the affirmation.

Regarding your **Entire Household**:

- 1. Had health insurance for the entire year.
- 2. Had health insurance for part of the year.
- 3. Did not have health insurance for any part of the year.
- 4. Had Market Place health insurance, a **1095-A** is needed to complete your tax return.

Please provide us with the following information regarding insurance coverage for all members of your household. In the absence of the completion of the items above and below, or the absence of you providing us with information regarding an exemption from the requirement to have health insurance, we will calculate the penalty and include it with your return.

| Name | Period of Coverage | Insurer |
|-------|--------------------|---------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

Signature 1

Signature 2

BY: (Print Names)

BY: (Print Names)

Date

Date